Credit Portfolio Management

Boost cash flow by adding automated portfolio monitoring and credit decision-making tools to your financial system. Combine payment data with D&B intelligence to make the best financial decisions based on risk/reward across a corporate family. Adjust for dynamic conditions with real-time alerts.

Example Workflow

1. Load real-time, accurate company intelligence from D&B into your database or application
2. Enrich your data to provide a more holistic view of your customers
3. Use payment and financial information to make quality decisions
4. Automate portfolio monitoring with real-time alerts

Recommended D&B Direct Products for Credit Portfolio Management

Corporate Linkage
Linkage provides a family tree overview of branches, divisions, and subsidiaries without the expensive and time-consuming research. D&B offers the largest and most accurate database of corporate family trees.

Detailed Company Profile
Enrich your records with detailed data on more than 225 million companies. The D&B database allows you to deliver precise insight to support new and existing account decisions.

Small Business Risk Insight (SBRI)
The D&B Small Business Risk Insight™ (SBRI) provides lending institutions a comprehensive view of a small business’ total risk and exposure. D&B collects and consolidates data on small businesses.

Suits, Liens, Judgments & Bankruptcies: Details
Access a comprehensive source of critical, detailed information on US suits, liens, judgments, Uniform Commercial Code (UCC) filings, bankruptcies, and business registrations.

Financial Statements
Get the latest comprehensive financial information to evaluate a company’s fiscal strength. Access data on sales, revenue, assets, and liabilities, plus predictive analytics on future performance and more.

Predictive Bankruptcy & Payment Risk
Get the latest comprehensive financial information to evaluate a company’s fiscal strength. Access data on sales, revenue, assets, and liabilities, plus predictive analytics on future performance and more.

For further details about D&B Direct, please visit http://developer.dnb.com